

## How to Enroll in eStatements

Stay organized and say goodbye to paper files. Enroll in eStatements today to access your statements, notices, and tax forms through digital banking. If you already have an account enrolled, skip to step 03 to **Manage Enrollment Settings** 

## 01 Navigate to Sign Up

- From the center of your dashboard, click on the **eStatements** icon
- Acknowledge the terms for electronic delivery by clicking Accept

## 02 Select Accounts

- Select the account(s) you would like to enroll for electronic delivery of your statements and notices
- Click Enroll

## 03 Manage Enrollment Settings

- If at any time you need to make changes to your enrollment, you can navigate back to the document dashboard located under Advanced Account Settings
- From your dashboard, select an account you want to work with
- Click the Settings icon
- Scroll down to eStatements and click Advanced Settings
  - Sign Up/Changes
    - Enroll and Unenroll in your available accounts
  - Email Settings
    - Update your email for electronic delivery notifications
  - Additional Recipients
    - Add additional authorized recipients whom you want to receive copies of your statements (i.e. accountant or office manager)
    - Additional recipients will receive an exact copy of your statements

For step-by-step instructions on how to download your statements, see our guide for **How to download eStatements**.

