

MainStreet Bank
727 Elden Street
Herndon, Virginia 20170
(703) 481-4567

**NOTICE OF RECONVENED ANNUAL MEETING OF SHAREHOLDERS
TO BE HELD JULY 15, 2011**

Notice is hereby given that the reconvened 2011 Annual Meeting of Shareholders of MainStreet Bank will be held at the Bank's main office at 727 Elden Street, Herndon, Virginia 20170, on Friday, July 15, 2011, at 11:00 a.m. local time.

At the reconvened annual meeting, shareholders will be asked to:

- (1) Elect the three Group I directors identified in the proxy statement for a term of three years each, or until their successors are elected and qualify;
- (2) Act on a proposed amendment of the Bank's Amended and Restated Articles of Incorporation (i) to increase the number of authorized shares of common stock from 5,000,000 to 7,500,000, (ii) to authorize the issuance of up to 2,000,000 shares of preferred stock with such preferences, limitations and relative rights as determined by the Board of Directors, and (iii) to require, under certain circumstances, the mandatory advancement or reimbursement of expenses incurred by directors and officers in connection with certain legal proceedings;
- (3) Ratify the appointment of Yount, Hyde & Barbour, P.C. as the Bank's independent registered accountants for the fiscal year ending December 31, 2011; and
- (4) Transact such other business as may properly come before the meeting.

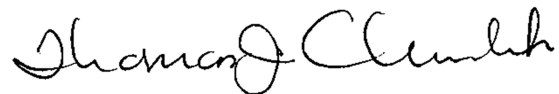
Shareholders will also be asked to consider any other business that is properly brought before the reconvened meeting, or any adjournment or postponement thereof. As of the date of this notice, we are not aware of any other business to come before the reconvened annual meeting.

The Board of Directors UNANIMOUSLY recommends that shareholders vote "FOR" the director nominees named in Proposal One, "FOR" Proposal Two to amend the Bank's Amended and Restated Articles of Incorporation, and "FOR" Proposal Three to ratify the appointment of Yount, Hyde & Barbour, P.C.

The Board of Directors has fixed the close of business on April 13, 2011, as the record date for the annual meeting. This means that shareholders of record at the close of business on that date are entitled to receive notice of and to vote at the reconvened annual meeting and any adjournment or postponement thereof.

If you have already submitted a completed proxy and do not wish to change your vote, no action is required. The proxy will not be used if you attend the annual meeting and request to vote in person. Regardless of the number of shares you own, your vote is very important.

BY ORDER OF THE BOARD OF DIRECTORS



Thomas J. Chmelik
Secretary

Herndon, Virginia
June 17, 2011