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FOR IMMEDIATE RELEASE

MainStreet Bank to Close Stock Offering

HERNDON, VA – MainStreet Bank (In Organization) is pleased to announce that they exceeded their minimum stock subscription, and will close the Offering on October 31, 2003.

“We are all just thrilled at the level of support demonstrated by the local community for this new bank” exclaimed President and CEO Jeff W. Dick. “We have over 400 investors to-date, and their actions go a long way in demonstrating the need for a community bank with personal service at the local level.”

The Organizers, including former Washington Redskin Darrell Green, will proceed with their application to the State and Federal Regulators for a banking license. The group plans to open the Bank in March of 2004. The Bank will locate at 727 Elden Street, which is located in Herndon’s historic downtown. The building will have parking for 50 vehicles.

According to Retail sales and Branch Administrator Patsy Rust, “I’ve been in branch banking in this market for over 22 years, and I am excited that so many of my former customers are investors with us now.” “People know us, and they know that we understand the importance of quality service and customer care”.

MainStreet Bank (in Organization) announced its Stock Offering on April 18th, 2003, with a close date of October 31, 2003. The Offering Circular proposed to raise capital in a range from 1 million to 1.5 million shares at \$10 per share. The minimum investment was \$5,000.

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