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**BOARD OF GOVERNORS OF THE FEDERAL RESERVE SYSTEM**  
**Washington, D.C. 20551**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **SEPTEMBER 6, 2005**

**MAINSTREET BANK**

(Exact name of registrant as specified in its charter)

<b>VIRGINIA</b> (State or other jurisdiction of incorporation)	<b>N/A</b> (Commission File Number)	<b>47-0914596</b> (IRS Employer Identification No.)
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<b>727 ELDEN STREET</b> <b>HERNDON, VIRGINIA</b> (Address of principal executive offices)	<b>20170</b> (Zip Code)
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Registrant's telephone number, including area code: **(703) 481-4567**

**NOT APPLICABLE**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01 Other Events**

On September 6, 2005, MAINSTREET BANK issued a press release announcing that MAINSTREET BANK common stock began trading on the OTC Bulletin Board on September 6, 2005, under the symbol MNSB.OB.

A copy of the press release is filed as Exhibit 99.1 to this Form 8-K and is incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits**

(c) Exhibits.

99.1 Press Release dated September 6, 2005



## **PRESS RELEASE**

For Immediate Release  
September 6, 2005

Contact: Jeff W. Dick  
Thomas J. Chmelik  
(703) 481-4567

### **MAINSTREET BANK Announces Listing on the Over The Counter Bulletin Board**

Herndon, VA — MAINSTREET BANK, a Virginia state-chartered bank located in historic downtown Herndon, Virginia, announced that effective today, MAINSTREET BANK common stock began trading on the Over The Counter Bulletin Board (OTC) under the symbol “MNSB.OB.”

The OTC Bulletin Board is a regulated quotation service that displays real-time quotes, last-sale prices and volume information in over-the-counter securities. The National Association of Securities Dealers, a self-regulatory organization of the securities industry, oversees both the OTC Bulletin Board and the NASDAQ stock market.

[On August 31, 2005, the Bank closed a public offering of 1,150,000 shares of its common stock at \$11.00 per share. The Bank received net proceeds of \$11,936,928 after payment of the placement agent’s commission and estimated expenses of the offering. The Bank intends to use the proceeds of the offering to support future loan and asset growth, and for general corporate purposes. Milestone Advisors, LLC served as placement agent for the offering.]

MainStreet Bank opened for business on May 26, 2004, and as of June 30, 2005, the Bank had total assets of \$59.7 million, gross loans of \$32.1 million and total deposits of \$44.7 million. Further information on the Bank can be obtained by visiting its website at [www.mstreetbank.com](http://www.mstreetbank.com).

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*This release contains forward-looking statements, including our expectations with respect to future events, that are subject to various risks and uncertainties. Factors that could cause actual results to differ materially from management's projections, forecasts, estimates and expectations include: fluctuation in market rates of interest and loan and deposit pricing, adverse changes in the overall national economy as well as adverse economic conditions in our specific market areas, maintenance and development of well-established and valued client relationships and referral source relationships, and acquisition or loss of key production personnel. Other risks that can affect the Bank are detailed from time to time in our quarterly and annual reports filed with the Board of*

*Governors of the Federal Reserve System. We caution readers that the list of factors above is not exclusive. The forward-looking statements are made as of the date of this release, and we may not undertake steps to update the forward-looking statements to reflect the impact of any circumstances or events that arise after the date the forward-looking statements are made. In addition, our past results of operations are not necessarily indicative of future performance.*