

**BOARD OF GOVERNORS OF THE  
FEDERAL RESERVE SYSTEM  
Washington, D.C. 20551**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of report (Date of earliest event reported) **April 11, 2008**

**MAINSTREET BANK**

(Exact name of registrant as specified in its charter)

<b>VIRGINIA</b> (State or other jurisdiction of incorporation)	<b>N/A</b> (Commission File Number)	<b>47-0914596</b> (IRS Employer Identification No.)
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<b>727 ELDEN STREET</b> <b>HERNDON, VIRGINIA</b> (Address of principal executive offices)	<b>20170</b> (Zip Code)
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Registrant's telephone number, including area code **(703) 481-4567**

**NOT APPLICABLE**

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 4.01 Changes in Registrant’s Certifying Accountant.**

The Audit Committee of MainStreet Bank (the “Bank”) requested bids from several external audit firms, including Cherry, Bekart & Holland, L.L.P. (“CBH”) to audit the financial statements of the Bank for the year ending December 31, 2008. On April 11, 2008, the Bank was informed by CBH, the Bank’s independent registered public accounting firm for 2007 and prior periods, that CBH declined to submit a bid for consideration to serve as the Bank’s independent registered public accounting firm for the fiscal year ending December 31, 2008. Additionally, on April 16, 2008, the Bank engaged Yount, Hyde & Barbour, P.C. (“YHB”) as its independent registered public accounting firm for the fiscal year ending December 31, 2008.

CBH’s audit reports on the Bank’s financial statements for each of the two fiscal years ended December 31, 2007 did not contain an adverse opinion or disclaimer of opinion, nor were they qualified or modified as to uncertainty, audit scope or accounting principles, except for CBH’s reference to the Bank’s change in its method of accounting for stock options for the year ended December 31, 2006 as described in CBH’s audit report dated February 28, 2007. Additionally, during the Bank’s two fiscal years ended December 31, 2007, and from December 31, 2007 through April 11, 2008: (i) there was no disagreement between the Bank and CBH on any matter of accounting principles or practices, financial statement disclosure, or auditing scope and procedures, which, if not resolved to CBH’s satisfaction, would have caused CBH to make reference to the subject matter of the disagreement in connection with its reports on the Bank’s consolidated financial statements for such fiscal years and (ii) there have been no “reportable events,” as that term is defined in Item 304(a)(1)(v) of Regulation S-K.

The Bank provided CBH with a copy of the foregoing disclosure on April 17, 2008 and requested that CBH furnish the Bank with a letter addressed to the Board of Governors of the Federal Reserve System stating whether or not CBH agreed with the statements made by the Bank set forth above. A copy of CBH’s response is attached hereto as Exhibit 16.

During the Bank’s two fiscal years ended December 31, 2007, and during the subsequent interim period through April 16, 2008, the Bank has not consulted with YHB regarding the application of accounting principles to a specified transaction, either completed or proposed, or the type of audit opinion that might be rendered on the Bank’s consolidated financial statements.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits.

Exhibit 16	Letter from Cherry, Bekaert & Holland, L.L.P. to the Board of Governors of the Federal Reserve System dated April 17, 2008.
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## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 17, 2008

**MAINSTREET BANK**  
**(Registrant)**

By: /S/  
Jeff W. Dick  
President & Chief Executive Officer

April 17, 2008

Board of Governors of the Federal Reserve System  
20th Street and Constitution Avenue, NW  
Washington, D.C. 20551

Dear Sirs/Madams:

We have read Item 4.01 of MainStreet Bank's ("MainStreet") Form 8-K, dated April 11, 2008 and have the following comments:

1. We have no basis upon which to agree or disagree with the statements made in the first, third and fourth paragraphs insofar as they relate to the actions of MainStreet.
2. We agree with the statements made in the first second and third paragraphs insofar as they make reference to Cherry, Bekaert & Holland, L.L.P. or CBH.

Yours truly,

/s/ CHERRY, BEKAERT & HOLLAND, L.L.P.