

# PRESS RELEASE

For Immediate Release  
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## **MAINSTREET BANK Announces Commencement of Common Stock Offering**

Herndon, VA —

MAINSTREET BANK, a Virginia state-chartered bank located in historic downtown Herndon, Virginia, announced today that it has commenced a public offering of shares of its common stock at \$11.00 per share.

The Bank is offering up to 1,000,000 shares for sale to the public, but has reserved the right to increase the offering by up to an additional 150,000 shares. Milestone Advisors, LLC is serving as placement agent for the offering on a best efforts basis.

MainStreet Bank opened for business on May 26, 2004, and as of March 31, 2005, the Bank had total assets of \$54.3 million, gross loans of \$26.3 million and total deposits of \$39.2 million. The Bank intends to use the proceeds of the offering to support future loan and asset growth, and for general corporate purposes.

To receive a copy of the offering circular relating to the offering, contact Milestone Advisors, LLC, 1775 Eye Street, NW, Suite 800, Washington, D.C. 20006 (toll free: 800-704-7834).

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This press release shall not constitute an offer to sell, or the solicitation of an offer to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation, or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

This press release and the offering circular contain “forward-looking statements” that concern future events that are subject to risks and uncertainties. Any such statements are based on certain assumptions and analyses by the Bank and other factors it believes are appropriate in the circumstances. The Bank’s actual results, events and developments may differ materially from those contemplated by any forward-looking statement. Consequently, all forward-looking statements made in this press release and in the offering circular are qualified by cautionary language contained in the offering circular.